



Rep. Tom Demmer

Filed: 4/13/2015

09900HB3121ham001

LRB099 09692 HLH 33514 a

1 AMENDMENT TO HOUSE BILL 3121

2 AMENDMENT NO. _____. Amend House Bill 3121 on page 3, by
3 replacing lines 4 through 25 with the following:

4 "The furnishing of financial information to a municipality
5 or county, upon request of the chief executive officer ~~Chief~~
6 ~~Executive~~ thereof, is an official purpose within the meaning of
7 this Section, provided the municipality or county agrees in
8 writing to the requirements of this Section. Information
9 provided to municipalities or counties under this paragraph
10 shall be limited to: (1) the business name; (2) the business
11 address; (3) the standard classification number assigned to the
12 business; (4) net revenue distributed to the requesting
13 municipality or county that is directly related to the
14 requesting municipality's or county's local share of the
15 proceeds under the Use Tax Act, the Service Use Tax Act, the
16 Service Occupation Tax Act, and the Retailers' Occupation Tax
17 Act, and, if applicable, any locally imposed retailers'
18 occupation tax or service occupation tax; and (5) ~~(4)~~ a listing

1 of all businesses within the requesting municipality or county
2 by account identification number and address. On and after July
3 1, 2015, the furnishing of financial information to
4 municipalities or counties under this paragraph may be by
5 electronic means.

6 Information so provided shall be subject to all
7 confidentiality provisions of this Section. The written
8 agreement shall provide for reciprocity, limitations on
9 access, disclosure, and procedures for requesting information.
10 Only the chief executive officer of the municipality or county
11 may initiate the written agreement with the Department. The
12 chief executive officer of the municipality or county shall
13 provide the Department with a list of names and official titles
14 of municipal or county personnel, as appropriate, designated by
15 the chief executive officer as persons exclusively authorized
16 to request return information, view return information, or
17 receive related information on his or her behalf. This list
18 shall be restricted to municipal or county personnel, as
19 appropriate, who are directly involved in the financial
20 operations of the municipality or county, and the financial
21 information provided by the Department shall not be viewed by
22 or shared with anyone who is not on the list. The written
23 agreement may be canceled by either the Department or the chief
24 executive officer of the municipality or county at any time and
25 shall be canceled in the event of any unauthorized use or
26 disclosure of State tax return information obtained pursuant to

1 the written agreement, or in the event of a failure to abide by
2 the procedures set forth in the agreement by the Department for
3 safeguarding the confidentiality of such return information.".